

Growth Deal Projects 'Forward Look'

(Based on latest information at time of publication)

Sep-18

Rev 15

Notes

All pipeline projects are still subject to investment appraisal and LEP Board approval

Key Milestones (pipeline schemes)

Assessment/Due Diligence
Inv Panel/LEP Board
Funding agreement (subject to board approval)
Formal project launch
Start of construction/implementation



Project Title	Category	Summary	Status	RAG Rating	£m's	2018												2019				2020				2021		
						FY 2017/18 Q4			FY 2018/19 Q1			FY 2018/19 Q2			FY 2018/19 Q3			FY 18/19 Q4	FY 2019/20 Q1	FY 2019/20 Q2	FY 2019/20 Q3	FY 2019/20 Q4	FY 2020/21 Q1	FY 2020/21 Q2	FY 2020/21 Q3	FY 2020/21 Q4		
						Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan-Mar	Apr-Jun	Jul-Sept	Oct-Dec	Jan-Mar	Apr-Jun	Jul-Sept	Oct-Dec	Jan-Mar		
Growth Hub Expansion	Business Support	Expanded Core Growth Hub and New Business School @ UoG	Now Open	Green	£5.000	Under Construction												Est Completion	Delivery Phase									
Growth Hub Network	Business Support	Network of Growth Hubs across the county	Cirencester, Tewkesbury now open. FoD, Stroud due Spring 2019.	Green	£4.400	Digital Infrastructure Complete, Tier 1 & Tier 2 Network Centres in Progress, Library Centres in Progress												Est Completion	Delivery Phase									
Merrywalks Centre Stroud***	Business Support	Re-development of the Merrywalks Shopping Center and Car-Park	Contractors on site. Phase 1, car park improvements in work.	Green	£3.000		Final Business case/Due Diligence	Inv Panel/Board	Funding Agreement	Project Launch	Construction/Re-development												Est Completion	Delivery Phase				
Farm 491	Business Support	Agri-tech innovation and business incubator centre (RAU)	Both Centres now fully open.	Green	£2.920	Construction Phase						Est Completion	Delivery Phase															
Gloucs Airport Anson Park Development***	Enabling Infrastructure	Access road from B4063 to expand Anson Park	Indicative funding approved. In development	Yellow	£1.885	Planning Stage												Due Diligence	Inv Panel/Board	Funding Agreement	Project Launch	Construction Phase	Est Completion					
Gloucs Airport South Camp	Enabling Infrastructure	New access road to open up land for development	Project complete, first new build complete Dec17	Green	£0.550	Delivery Phase																						
UK Digital Retail Innovation Centre	Business Support	Retail skills & digital high street pilot scheme	Contractors on site Sept 2018.	Green	£0.400	Project Launch		Construction start	Construction phase						Est Completion	Delivery Phase												
Cheltenham Cyber Park *	Enabling Infrastructure	Road and other infrastructure to facilitate Cheltenham Cyber Park	Planning Application in Preparation	Yellow	£22.000	Masterplan Development						DfT Retain assessment	Programme of work from Masterplan				Programme Development and Individual Scheme Approvals				Construction start	Construction Phase				Est Completion		
Gloucester Railway Station Improvements***	Enabling Infrastructure	Redevelopment of underpass, frontage and car park access	Indicative funding approved. In development	Yellow	£3.750	Planning Stage						Full Business Case Development				Construction start (ahead of Funding Agreement at risk)				Due Diligence	Inv Panel/Board	Funding Agreement	Project Launch	Est Completion				
Cinderford Northern Link Road	Enabling Infrastructure	Access road enabling new college campus and first phase of development of Northern Qtr.	Complete and fully open	Green	£3.800	Now complete and fully open																						
A40 Longford Traffic Scheme	Housing	Traffic mitigation to release a strategic housing site	Business Case in Preparation	Yellow	£4.530	Design & Planning						Full Business Case Development						Due Diligence	Inv Panel/Board	Funding Agreement	Project Launch	Construction Phase				Est Completion		
Blackfriars & Quayside	Housing	De-risking and preparation of site for development	Site preparation and demolition now complete.	Green	£4.130	Construction Phase						Est Completion	Investment/Development Phase															
Hartpury College Tech to Plate***	Innovation	Application of Digital Productivity Tools in Livestock Management	Approved for funding Sept 2018.	Green	£1.000	Full Business Case Development						Due Diligence	Inv Panel	Board	Funding Agreement	Project Launch	Construction start	Construction Phase				Est Completion	Delivery Phase					
GREEN Skills Centre	Skills	Gloucs Renewable Energy, Engineering & Nuclear Skills Centre	Building complete, now fully open.	Green	£5.000	In delivery phase																						
Berkley Green Cyber Security Centre	Skills	Cyber Security skills centre, dual location UoG & Berkely	Building complete, now fully open.	Green	£3.000	In delivery phase																						
Gloucestershire College New Campus (Cinderford)	Skills	Funding to support build of new Gloscol campus in Cinderford	Building complete, now fully open.	Green	£2.600	Under Construction						Est Completion	Delivery Phase															
Gloucestershire STEM centres	Skills	STEM teaching facility upgrades at 5 sites across Gloucs.	Complete, now in delivery phase.	Green	£2.096	In delivery phase																						
Elmbridge (Tail End Major DfT scheme)	Transport	Major roundabout upgrade A40, key strategic route.	Complete. Opened Sept 2017.	Green	£9.070	In Operation																						
Gloucester Transport Hub**	Transport	New Transport Hub for Gloucester & highways mods	On track to complete Oct 2018	Green	£6.400	Under Construction						Est Completion	In Operation															
A419 Stonehouse Improvements	Transport	Junction improvements along A419 between M5 J13 and Stonehouse	In Design/Procurement	Green	£4.360	Detailed design, planning and procurement phase												Construction start	Construction Phase				Est Completion					
A40 Over Roundabout **	Transport	Widening approaches to the roundabout & provision of a third circulatory lane	Complete Sept 2018.	Green	£2.230	Detailed design and procurement phase						Construction start	Construction Phase						Est Completion	In Operation								
Gloucester South West By Pass	Transport	Widening of Llanthony Road section of South West bypass.	In Design/Procurement	Green	£2.000	Inv Panel	Board	Funding Agreement	GCC Cabinet Approval	Project Launch	Detailed Design, Land Aquisition & Planning						Construction start	Construction Phase				Est Completion						
A38 Berkeley Bridges	Transport	Replacement Northbound bridge	Complete June 2017	Green	£1.990	In Operation																						
B4063 Staverton Bridge Junction	Transport	Upgrade to the B4063/Old Gloucester Road junction	Scheme & Business case being developed	Yellow	£1.600	Scheme Development						Final Business case - Due Diligence				Inv Panel & Board	Funding Agreement	Construction start	Construction Phase				Est Completion					
Cheltenham Spa Railway Station**	Transport	Improvement to station forecourt, additional parking and cycle/pedestrian access to A40	In Design/Procurement	Green	£1.497	Funding Agreement						Project Launch	Detailed Design & Procurement						Construction start	Construction Phase				Est Completion	In Operation			
Lydney Transport Strategy	Transport	Local junction improvements and cycle access	Final Business Case Submitted for Assessment	Green	£1.000	Scheme Development						Final Business case - Due Diligence				Inv Panel	Board	Funding Agreement	Project Launch	Construction start	Construction Phase				In Operation			
St Barnabas Roundabout	Transport	Roundabout upgrade, improved cycling safety	Scheme & Business case being developed	Yellow	£1.000	Scheme Development												Final Business case - Due Diligence				Inv Panel & Board	Funding Agreement	Construction start				
Abbeymead /Metz Way**	Transport	Junction & Pedestrian Crossing upgrades (smart signals)	Contractors on site July 2018	Green	£0.500	Detail Design and Procurement						Construction start	Construction Phase						Est Completion									

* DfT 'Retained' scheme currently
 ** Original GLTB scheme
 ***Re-allocated scheme

Sub-Total (committed)	£101.708
Agreed Govt Profile	£101.716
Variance	£0.008

Growth Deal Progress Dashboard - all projects

Q2 18/19 (to 30-09-18)



Out turn of funds	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	Totals (£m's)
Govt Profile (inc DfT schemes)	£13.170m	£29.150m	£13.355m	£10.699m	£20.483m	£14.859m	£101.72
Actual (to Q2 18/19)	£56.20 m						£56.20
18/19 out-turn includes £3.3m for Cyber Park and £3m for Merrywalks which will occur in Q3/Q4							

Actual Spend vs Out turn	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	Totals (£m's)
Plan	£13.170m	£23.802m	£13.344m	£10.323m	£18.385m	£22.593m	£101.708
Actual (to Q2 18/19)	£54.30 m						£54.30
(LGF spend only)	Spend will accelerate on A419 and SW Bypass schemes in 18/19. Also a further £2.2 m of LGF spend to be incurred on Merrywalks and start of Cyber park spend.						

Jobs (direct & indirect)	15/16 & 16/17	2017/18	2018/19	2019/20	2020/21	Post 2021	Totals
Plan	899	1160	1845	2226	3207	7147	16484
Actual (to Q2 18/19)	1771						1771
Positive jobs activity from Growth Hub, Green and Gloucs Airport projects. Inward Investment project to start in 2019 will also contribute.							

Direct Match - £m committed	2015/16	2016/17	2017/18	2018/19	2019/20	2020-22	Totals (£m's)
Forecast	£15.47m	£15.66m	£13.72m	£26.31m	£12.4m	£18.7m	£102.30
Actual (to Q2 18/19)	£80.58 m						£80.58
Start of the Merrywalks scheme has introduced significant further direct match in this quarter.							

Total Leverage - £m	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	Post 2021	Totals (£m's)
Forecast	£15.5m	£25.7m	£46.1m	£76.2m	£76.8m	£82.2m	£33.0m	£355.50
Actual (to Q2 18/19)	£142.93 m						£142.93	
Significant additional leverage confirmed from Merrywalks scheme, Gloucs Airport, Blackfriars and Gloucester Transport hub								

Housing Unit starts	2018/19	2019/20	2020/21	Post 2021	Totals
Forecast	109	331	1125	1900	3465
Actual (to Q2 18/19)	49				49
First phase of Blackfriars scheme complete. Phase 2 planning approved. First 'major' housing scheme to come forward will be A40 Innsworth Gateway.					

Growth Deal Progress Dashboard - all projects



Q2 18/19 (to 30-09-18)

Apprenticeship starts	2016/17	2017/18	2018/19	2019/20	2020/21	Totals	
Forecast	100	340	430	450	257	1577	
Actual (to Q2 18/19)	1522						1522
Apprenticeship recruitment particularly strong at Gloscol and GREEN (SGS).							

Skills - floorspace (m2)	2016/17	2017/18	2018/19	Totals m ²
Forecast	10542	1461	9950	22453
Actual (to Q2 18/19)	21953			21953
New UoG business school and Cinderford new campus both now complete and fully open.				

Commercial Floorspace (m2)	2016/17	2017/18	2018/19	2019/20	2020/21	Post 2021	Totals m ²
Forecast	3000	7761	6107	24292	28500	35000	104660
Actual (to Q2 18/19)	14318						14318
(not to scale) Opening of the Blackfriars student accomodation has added 6000m2 to total. Positive activity in relation to further hangar development at South Camp at Gloucs Airport.							

Employment Land (Ha)	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	Total Ha
Forecast	11	9	3	3	60.97		86.0
Actual (to Q2 18/19)	21						21
Almost 50% (45ha) of the employment land created is associated with Cheltenham Cyber Park. Phase 2 of Blackfriars will be reported in Q3 (1.53Ha)							

Skills - Qualifications	2016/17	2017/18	2018/19	2019/20	2020/21	Totals
Forecast	514	900	1103	1176	1267	4960
Actual (to Q2 18/19)	1963					1963
Based on outcomes achieved to end of academic year 17/18						

Gloucestershire Growth Deal Projects Summary

As at 30-9-18

Key	
	Funding approved and progressing
	Funding allocated but pending final board approval



Current Total Forecasts with Actuals where available

Project Name	Growth Fund	Category	Homes	Total jobs	Private Leverage £m's	Public Sector Leverage £m's	Commercial Floorspace m ²	Employment Land Ha	Skills Capital m ²	App'ships	BCR (Road schemes)
Growth Hub Amalgamated	£ 9,400,000	Business Support	0	6644	£0.05	£27.6	1477	0	3800	0	N/A
Merrywalks Centre, Stroud*	£ 3,000,000	Business Support	TBC	500	£27.0	£0.0	20292	1.37	0	0	N/A
Farm 491	£ 2,920,000	Business Support	0	207	£0.8	£0.0	1380	0	0	0	N/A
Glos Airport Anson Park Development*	£ 1,885,000	Business Support	0	85	£7.0	£0.0	7500	4	0	0	N/A
Glos Airport South Camp	£ 550,000	Business Support	0	106	£9.7	£0.0	12000	6.8	0	0	N/A
UK Digital Retail Innovation Centre	£ 400,000	Business Support	0	50	£0.2	£0.0	550	0	150	0	N/A
Cheltenham Cyber Park *	£ 22,000,000	Enabling Infrastructure	1100	7500	£50.0	£0.0	40000	45	0	0	N/A
Cinderford Northern Link Road	£ 3,800,000	Enabling Infrastructure	110	0	£0.0	£5.3	0	2	0	0	N/A
Gloucester Railway Station Improvements*	£ 3,750,000	Enabling Infrastructure	550	300	£7.7	£0.6	10000	5.3	0	0	N/A
A40 Innsworth Gateway*	£ 4,530,000	Housing	1300	630	£3.3	£0.0	5000	8.3	0	0	TBC
Blackfriars & Quayside	£ 4,130,000	Housing	250	45	£85.0	£12.0	4000	2.5	0	0	N/A
Hartpury College, Tech-to-Plate	£ 1,000,000	Innovation	0	15	£0.0	£0.0	0	0.0	500	0	N/A
GREEN Skills Centre	£ 5,000,000	Skills	0	125	£19.5	£15.1	0	10.7	4401	300	N/A
Berkeley Green Cyber Security Centre	£ 3,000,000	Skills	0	127	£4.0	£0.4	1461	0	1461	213	N/A
Cinderford - New Gloscol Campus *	£ 2,600,000	Skills	55	150	£0.0	£12.5	0	0	6000	0	N/A
Gloucestershire STEM centres	£ 2,096,000	Skills	0	0	£0.0	£3.8	0	0	6141	1064	N/A
Elmbridge (Tail-end Major road scheme)	£ 9,070,000	Transport	0	0	£0.0	£5.2	0	0	0	0	5
Gloucester Transport Hub **	£ 6,400,000	Transport	100	0	£40.0	£8.8	1000	0	0	0	N/A
A419 Stonehouse Improvements	£ 4,360,000	Transport	0	0	£0.0	£0.0	0	0	0	0	18
A40 Over Roundabout **	£ 2,230,000	Transport	0	0	£0.1	£0.5	0	0	0	0	5
Gloucester South West By Pass	£ 2,000,000	Transport	0	0	£0.1	£5.3	0	0	0	0	12
Berkeley Bridge Replacement	£ 1,990,000	Transport	0	0	£0.0	£1.0	0	0	0	0	5
B4063 Staverton Bridge Junction	£ 1,600,000	Transport	0	0	£0.0	£0.0	0	0	0	0	TBC
Cheltenham Spa Railway Station **	£ 1,497,000	Transport	0	0	£1.8	£0.2	0	0	0	0	TBC
Lydney Transport Strategy	£ 1,000,000	Transport	0	0	£0.0	£0.0	0	0	0	0	TBC
St Barnabas Roundabout	£ 1,000,000	Transport	0	0	£0.0	£0.0	0	0	0	0	TBC
Abbeymead /Metz Way **	£ 500,000	Transport	0	0	£1.0	£0.0	0	0	0	0	4
Forecast Totals*	£ 101,708,000		3465	16484	£257.2	£98.2	104660	86.0	22453	1577	
Full Programme Commitment			2255	14280	£285.8		N/A	75.3	N/A	1014	

* for GD3 schemes includes outcomes post 2021

** Original GLTB scheme